



OACTA 2022 INSURANCE COVERAGE SEMINAR

Friday, May 6, 2022

Grange Insurance – Haaf Hall
671 S. High Street, Columbus, OH 43206

CLE Minutes:

- 8:30-8:50 a.m. **Registration / Continental Breakfast / Exhibits Open**
- 8:50-9:00 a.m. Welcome
Benjamin C. Sassé, Esq., OACTA President
Mike Neltner, Esq., Insurance Coverage Committee Chair
- 9:00-9:45 a.m. **“First-Party Insurance Claim Investigations”** **45**
- This presentation will provide a roadmap to conducting successful first-party claims investigations and will discuss examinations under oath, policy-based duties and obligations imposed on insureds (such as the duty to cooperate and provide records), arson defenses, and material misrepresentations and false statements in the presentation of a claim.*
- Speakers: Brian L. Wildermuth, Esq., Subashi, Wildermuth & Justice
 Tabitha Justice, Esq., Subashi, Wildermuth & Justice
- 9:45–10:30 a.m. **“Supreme Court Update”** **45**
- Justice Sharon Kennedy will provide updates from the Ohio Supreme Court.*
- Speaker: Justice Sharon Kennedy, Supreme Court of Ohio
- 10:30–10:45 a.m. **Break with Exhibitors**
- 10:45–11:45 a.m. **“Cyber Insurance Law - The Basics and Beyond”** **60**
- This presentation will address the basic types and categories of insurance programs for cyber risks and the nuances of each, as well as an update on current status of the law and application of the policies to cyber incidents.*
- Speaker: Laura (Megan) Faust, Esq., Roetzel & Andress, LPA
- 11:45 a.m.–12:45 p.m. **Lunch Break and Networking Opportunities**
- 12:45–1:45 p.m. **“Insurance Coverage Storytime: Real-Life Lessons”** **60**

This presentation will present real-world applications of key insurance coverage issues arising in commercial contexts. The topics explored will include: late notice; notice of circumstances; who is an insured clauses; certificates of insurance; settlement allocation issues; consent to settle; deductibles and self-insured retentions; and reservation of rights letters.

Speakers: K. James Sullivan, Esq., Calfee, Halter & Griswold, LLP
Alex Reich, Esq., Calfee, Halter & Griswold, LLP

1:45-2:00 p.m. **Break with Exhibitors**

2:00- 3:00 p.m. **“Carrying Persons or Property For a Fee -- Considerations of Insurance Exclusions In the Age of the Delivery Economy” 60**

Did you ever consider whether the use of your personal auto is covered when your auto is used to transport other persons or products for a fee, such as pizza delivery, Grubhub or Uber? This presentation will look at how Ohio courts have addressed insurance coverage in various fact situations, such as when a driver is injured while walking back to a vehicle after delivering goods; or when a person is operating a vehicle while returning to a place of business to obtain their next delivery; or when the person in question is tasked not just with the delivery but other activities beneficial to the employer, such as answering phones or making food, cleaning, etc.

Speaker: Shannon J. George, Esq., Ritter, Robinson, McCready & James, Ltd.

3:00–4:00 p.m. **“Expectations of Outside Counsel from the Insurer Client’s Perspective” 60**

In this presentation, a panel of insurance professionals will provide inside knowledge about what they are looking for when they seek coverage advice and hire counsel to defend lawsuits, as well as marketing tips to set yourself apart from competitors. The panelists will share valuable insight into what they have learned throughout their careers, and they will also welcome questions from the audience.

Panel: Jill Mercer, Esq., Nationwide
Clare Krumlauf, Esq., Ohio Mutual
Theresa Bratton, Esq., National Interstate
Charnelle Herrera, Nationwide
Moderator: Gary Grubler, Esq., Grange

4:00-4:05 p.m. **Speaker Surveys**

Please take a minute to fill out the Evaluation Forms since we use those to determine future speakers and topics.

4:05 **Adjourn**

TOTAL CLE Minutes/Hours

330 Mins / 5.5 Hours